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AMENDMENT NO. 1 to CONTRACT FOR PROFESSIONAL SERVICES

THIS AGREEMENT is made this 24th day of April, 2025, in the Territory of the Virgin Islands, by and between the **Government of the Virgin Islands, Department of Property and Procurement**, on behalf of the **Department of Education** (hereinafter referred to as "Government") whose address is 1834 Kongens Gade, St. Thomas U.S. Virgin Islands 00802 and **American Institutes for Research in The Behavioral Sciences** whose address is 1400 Crystal Drive, 10th Floor Arlington, VA 22202 (hereinafter referred to as "Contractor" or "AIR")

WITNESSETH:

WHEREAS, pursuant to **Contract No. P045DOET23** approved by the Commissioner of Property and Procurement on April 25, 2023 (which constitute and are hereinafter referred to as the "Contract"), the Government contracted with the Contractor to provide a viable kindergarten through twelfth (K-12th) grade Social Studies Curriculum that is aligned to the Virgin Islands' Standards of Achievement for Social Studies; and

WHEREAS, the contract expires pursuant to its terms on April 24, 2025; and

WHEREAS, Virgin Islands History was intended to complement the Department Social Studies Curriculum by integrated with social studies themes and concepts that's was being prepared under the Contract; and

WHEREAS, the recent judiciary ruling in *Moorehead, Et. Al. v Gov. Albert Bryan, Et. Al.*, SX-2013-CV-348 held that Virgin Islands Code Title 17, Sect. 41(c)(1) mandates the Government to provide separate academic instruction on the subjects of Virgin Islands History and Caribbean History in kindergarten through twelfth (K-12th) grade at all public schools in the Territory; and

WHEREAS, the parties desire to amend the Contract, to extend its term by four (4) months to change the Scope of Work in Addendum I to include the integration of Virgin Islands and Caribbean history materials and to increase the compensation by Twenty-Nine Thousand, Five Hundred Eighty Four Dollars and Zero Cents (\$29,584.00); and

NOW, THEREFORE, in consideration of the mutual covenants herein contained, and intending to be legally bound by this written instrument, the parties hereto do covenant and agree as follows:



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TERMS AND CONDITIONS

1. The Contract, is hereby amended and its term extended by four (4) months by deleting all existing language contained in Paragraph 2 and replacing it with language as follows:

The term of this Contract shall be **April 25, 2023 to August 31, 2025**. Upon the date of execution of this Contract by the Commissioner of the Department of Property and Procurement and shall terminate on this Contract shall become effective for the Term set out herein.

2. Paragraph No. 3 – Compensation is hereby amended to increase the compensation by **Twenty-Nine Thousand, Five Hundred Eighty-Four Dollars and Zero Cents (\$29,584.00)** for a total amount not to exceed **Three Hundred Eighty-Three Thousand, Thirty Dollars and Zero Cents (\$383,030.00)** by deleting all of the existing language contained therein and replacing it with new language as follows:

“The Government, in consideration of the satisfactory performance of the services described in First Amended Addendum I (First Amended Scope of Services) agrees to pay Contractor the sum not to exceed **Three Hundred Eighty-Three Thousand, Thirty Dollars and Zero Cents (\$383,030.00)** in accordance with the provisions set forth in First Amended Addendum II (First Amended Compensation) attached hereto and made a part of this Contract.”

3. Addenda I, II and III of the Contract are revised by deleting all terms contained therein and inserting in lieu thereof all of the terms contained in the new First Amended Addenda I, First Amended Addenda II, and First Amended Addenda III attached hereto as Exhibit A
4. This Amendment is subject to the approval of the Commissioner of the Department of Property and Procurement and to the appropriation and availability of funds.
5. Except as expressly amended in this Amendment, all terms of the Contract remain in full force and effect.

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IN WITNESS WHEREOF, the parties have hereunto set their hands on the day and year first above written.

GOVERNMENT OF THE VIRGIN ISLANDS



Dionne Wells-Heddrington, Ed.D.
Commissioner
Department of Education

04/23/2025

Date



 Lisa M. Alejandro, Commissioner
Department of Property and Procurement

04/24/2025

Date

CONTRACTOR



Jessica Heppen
President and Chief Executive Office
American Institutes for Research
In The Behavioral Sciences

04/22/2025

Date

(Corporate seal, if Contractor is a corporation)

APPROVED AS TO LEGAL SUFFICIENCY

DEPARTMENT OF JUSTICE BY: 

Date 4/24/2025

PURCHASE ORDER NO. _____



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CONTRACT FOR PROFESSIONAL SERVICES

THIS AGREEMENT is made this 25th day of April, 2023, in the Territory of the Virgin Islands, by and between the **Government of the Virgin Islands, Department of Property and Procurement**, on behalf of the **Department of Education** (hereinafter referred to as "Government") whose address is 1834 Kongens Gade, St. Thomas U.S. Virgin Islands 00802 and **American Institutes for Research in The Behavioral Sciences** whose address is 1400 Crystal Drive, 10th Floor Arlington, VA 22202 (hereinafter referred to as "Contractor" or "AIR")

WITNESSETH:

WHEREAS, the Government is in need of the services of a Contractor to provide a viable kindergarten through twelfth (K-12th) grade Social Studies Curriculum that is aligned to the Virgin Islands' Standards of Achievement for Social Studies (VISA-SS) which duties and responsibilities are more particularly described in Addendum I (Scope of Services) attached hereto; and

WHEREAS, RFP No. **BD-23-400-4001-127** was solicited by the Government in accordance with 31 VIC§ 236; and

WHEREAS, the Contractor represents that it is willing and capable of providing such services; and

NOW, THEREFORE, in consideration of the mutual covenants herein contained, and intending to be legally bound by this written instrument, the parties hereto do covenant and agree as follows:

1. SERVICES

The Contractor will provide the services described in Addendum I (Scope of Services) attached hereto and made a part of this contract.

2. TERM AND EFFECTIVE DATE

This Contract shall be effective upon the date of execution of this Contract by the Commissioner of the Department of Property and Procurement and shall terminate two (2) years thereafter, this Contract shall become effective for the Term set out herein. The Government in its sole discretion, shall have the option to renew this Contract for a period of one (1) additional year renewal subject to the same terms noted herein, by providing the Contractor with sixty (60) days written notice of the Government's election to renew.

RFP No. **BD-23-400-4001-127**
Contract No. P045DOET23

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Contractor's Initials: fw



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3. COMPENSATION

The Government, in consideration of the satisfactory performance of the services described in Addendum I (Scope of Services), agrees to pay Contractor a sum not to exceed **Three Hundred Fifty-Three Thousand Four Hundred Forty-Six Dollars and Zero Cents (\$353,446.00)** in accordance with the provisions set forth in Addendum II (Compensation) attached hereto and made a part of this contract.

4. TRAVEL EXPENSES

Inclusive of the compensation for services as specified in Paragraph 3 (Compensation) above, the Government agrees to pay documented transportation, subsistence, lodging and other travel expenses, while in travel status, for trips which have been authorized in writing, in advance, by the Government. These costs shall be advanced or reimbursed on the same basis as is applicable to non-contract employees of the Government, or as agreed to by an addendum to this Contract, however, said costs and expenses shall not exceed N/A.

5. RECORDS

The Contractor when applicable, will present documented precise records of time and/or money expended under this Contract.

6. PROFESSIONAL STANDARDS

The Contractor agrees to maintain the professional standards applicable to its profession and to consultants doing business in the United States Virgin Islands.

7. DOCUMENTS, PRINTOUTS, ETC.

All documents, books, records, instructional materials, programs, printouts and memoranda of every description derived therefrom and pertaining to this Contract shall become the property of the Government and shall be turned over to it at the termination of this Contract. The above-described materials shall not be used by Contractor or by any other person or entity except upon the written permission of the Government.

Any and all intellectual property or other proprietary data owned by the Contractor prior to the effective date of the contract ("Preexisting Information") will remain the exclusive property of the Contractor even if such Preexisting Information is embedded or otherwise incorporated into materials or products first produced as a result of this Agreement or used to develop such materials or products.



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8. LIABILITY OF OTHERS

Nothing in this Contract shall be construed to impose any liability upon the Government to persons, firms, associations, or corporations engaged by Contractor as servants, agents, or independent contractors, or in any other capacity whatsoever, or make Government liable to any such persons, firms, associations, or corporations for the acts, omissions, liabilities, obligations and taxes of Contractor of whatsoever nature, including but not limited to unemployment insurance, gross receipt, excise, and social security taxes for Contractor, its servants, agents or independent contractors.

9. ASSIGNMENT

The Contractor shall not subcontract or assign any part of the services under this Contract without the prior written consent of the Government.

10. INDEMNIFICATION

Contractor agrees to indemnify and hold harmless Government from and against all damages, (including reasonable attorney's fees, where recoverable by law) which are due to negligent acts and omissions of the Contractor during performance under this Agreement, except the sole negligence of Government. Contractors' liability shall be limited to the total amount paid to Contractor under this Agreement.

11. INDEPENDENT CONTRACTOR

The Contractor shall perform this Contract as an independent contractor and nothing herein contained shall be construed to be inconsistent with this relationship or status.

12. GOVERNING LAW

This Contract shall be governed by the laws of the United States Virgin Islands and jurisdiction shall remain in the United States Virgin Islands.

13. WAIVERS AND AMENDMENTS

No waiver, modification or amendment of any term, condition, or provision of this Contract shall be valid or of any force or effect unless made in writing, signed by the parties hereto or their duly authorized representatives, and specifying with particularity the nature and extent of such waiver, modification or amendment. Any such waiver, modification or amendment in any instance or instances shall in no event be construed to be a general waiver, modification or amendment of any



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of the terms, conditions or provisions of this Contract, but the same shall be strictly limited and restricted to the extent and occasion specified in such signed writing or writings.

14. ENTIRE AGREEMENT

This agreement constitutes the entire agreement of the parties relating to the subject matter addressed in this Agreement. This agreement supersedes all prior communications, contracts, or agreements between the parties with respect to the subject matter addressed in this agreement, whether written or oral.

15. RIGHT TO WITHHOLD

If work under this Contract is not performed in accordance with the terms hereof, Government will have the right to withhold out of any payment due to Contractor, such sums as Government may deem ample to protect it against loss or to assure payment of claims arising therefrom, and, at its option, Government may apply such sums in such manner as Government may deem proper to secure itself or to satisfy such claims. Government will immediately notify the Contractor in writing in the event that it elects to exercise its right to withhold.

No such withholding or application shall be made by Government if and while Contractor gives satisfactory assurance to Government that such claims will be paid by Contractor or its insurance carrier, if applicable in the event that such contest is not successful.

16. CONDITION PRECEDENT

This Contract shall be subject to the availability and appropriation of funds and to the approval of the Commissioner of Property and Procurement.

17. TERMINATION

Either party will have the right to terminate this Contract with or without cause on Thirty (30) days written notice to the other party specifying the date of termination.

18. PARTIAL TERMINATION

The performance of work under this Contract may be terminated by the Government, in part, whenever the Government shall deem such termination advisable by providing thirty (30) days written notice to the Contractor. This partial termination shall be effected by delivering to the Contractor a Notice of Partial Termination specifying the extent to which the term and/or duties under this Contract are terminated and the date upon which such termination becomes effective. The Contractor shall be entitled to receive payment for services provided to the date of termination, including payment for the period of the thirty (30) days' notice.



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19. NON-DISCRIMINATION

No person shall be excluded from participating in, be denied the proceeds of or be subject to discrimination in the performance of this Contract on account of race, creed, color, sex, religion, disability or national origin.

20. CONFLICT OF INTEREST

- (a) Contractor covenants that it has no interest and will not acquire any interest direct or indirect, which would conflict in any manner or degree with the performance of services required to be performed under this Contract.
- (b) Contractor further covenants that it is:
 - (1) not a territorial officer or employee (i.e., the Governor, Lieutenant Governor, member of the Legislature, or any other elected territorial official; or an officer or employee of the legislative, executive or judicial branch of the Government or any agency, board, commission or independent instrumentality of the Government, whether compensated on a salary, fee or contractual basis); or
 - (2) a territorial officer or employee and, as such, has:
 - (i) familiarized itself with the provisions of Title 3, Chapter 37 of the Virgin Islands Code, pertaining to conflicts of interest, including the penalties provision set forth in section 1108 thereof;
 - (ii) not made, negotiated or influenced this Contract, in its official capacity; and
 - (iii) no financial interest in the Contract as that term is defined in section 1101(1) of said Code chapter.

21. NOTICE

Any notice required to be given by the Terms of this Contract shall be deemed to have been given when the same is sent by certified mail, postage prepaid or personally delivered, addressed to the parties as follows:

GOVERNMENT
Lisa Alejandro
Acting Commissioner



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Department of Property and Procurement
8201 Sub Base, Suite 4
St. Thomas Virgin Islands 00802

Dionne Wells-Hedrington Ed.D, Commissioner
Department of Education
1834 Kongens Gade
St. Thomas, U.S. Virgin Islands 00802

CONTRACTOR

Sarah Strom
Contract Administrator
American Institutes for Research in
The Behavioral Sciences
1400 Crystal Drive, 10th Floor
Arlington, VA 22202

22. LICENSURE

The Contractor covenants that it has:

- (a) obtained all of the applicable licenses or permits, permanent, temporary or otherwise as required by Title 27 of the Virgin Islands Code; and
- (b) familiarized itself with the applicable provisions of Title 27 of the Virgin Islands Code pertaining to professions and occupations.

23. DEBARMENT CERTIFICATION

By execution of this contract, the contractor certifies that it is eligible to receive contract awards using federally appropriated funds and that it has not been suspended or debarred from entering into contracts with any federal agency. The Contractor shall include this provision in each of its subcontracts hereunder and shall furnish its subcontractors with the current "LIST OF PARTIES EXCLUDED FROM FEDERAL PROCUREMENT OR NON PROCUREMENT". In the event the Contractor or any subcontractor misrepresents its eligibility to receive contract awards using federal funds, the Contractor or subcontractor agrees that it shall not be entitled to payment for any work performed under this contract or any subcontract and that the Contractor or subcontractor shall promptly reimburse the Government of the Virgin Islands for any progress payments heretofore made.

24. FALSE CLAIMS

RFP No. BD-23-400-4001-127
Contract No. P045DOET23

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Contractor's Initials: 



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Contractor warrants that it shall not, with respect to this Contract, make or present any claim upon or against the Government of the Virgin Islands, or any officer department, board, commission, or other agency thereof, knowing such claims to be false, fictitious or fraudulent. Contractor acknowledges that making such a false, fictitious or fraudulent claim is an offence under Virgin Islands law.

25. NOTICE OF FEDERAL FUNDING

Contractor acknowledges that this Contract is funded, in whole or in part, by federal funds. Contractor warrants that it shall not, with respect to this Contract, make or present any claim knowing such claim to be false, fictitious, or fraudulent. Contractor acknowledges that making such a false, fictitious, or fraudulent claim is a federal offence.

26. INSURANCE

Contractor shall maintain the following insurance coverages during the term of this Contract

- (a) **COMMERCIAL GENERAL LIABILITY:** Commercial general liability insurance, in a form acceptable to the Government, on a "per occurrence" basis with a minimum limit of not less than one million dollars (\$1,000,000.00) for any one person per occurrence for death or personal injury and one million dollars (\$1,000,000.00) for any one occurrence for property damage. Insurance policy(ies) shall name the Government of the Virgin Islands as the certificate holder and additional insured via an endorsement.
- (b) **PROFESSIONAL LIABILITY:** Professional liability insurance, in a form acceptable to the Government, which covers the services being performed under this Contract, with policy limits of not less than one million dollars (\$1,000,000.00) per claim. The Government shall be listed thereon as a certificate holder.
- (c) **WORKERS' COMPENSATION:** Contractor shall supply current coverage under the Government Insurance Fund or other form of coverage.

27. FORCE MAJEURE

Neither Party shall be liable to the other for any delays or failure to perform under this Contract, as a result of conditions reasonably beyond the Party's control including but not limited to war, terrorist acts, riot, strikes, fire, earthquakes, pandemics, hurricanes, floods, or any act of God.

28. DEFAULT AND FAILURE TO PERFORM



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In the event of any failure or refusal of the Contractor to perform its obligations under this Contract, except as defined in Paragraph 27, all costs, charges, and expenses that the Department suffers shall be a part of the damages to be paid by the Contractor to the Department, as a result of such failure or refusal to perform. The Contractor is not obligated to perform its obligations under this contract if timely payments for services are not made by the Government.

29. BILLING PROCEDURES and PAYMENT

The Department will pay Contractor upon receipt of properly completed invoices. The invoices shall describe and document to the Department's satisfaction, and shall contain information, including but not limited to, the period of services covered by the invoice, description of the services performed, and the amount of fees in accordance with the compensation schedule in ADDENDUM II attached hereto, and incorporated into this Contract. Upon request, the Contractor shall submit with each invoice applicable supporting documents including professional development workshops, curriculum materials, evaluation plans and report, training resources, final assessment and reports due for the applicable invoice period. All invoices shall be submitted electronically to the State Director of Instructional Development.

Payment shall be considered timely if made by the Department within thirty (30) days after receipt of properly completed invoices, and verification that the services invoiced were provided in accordance with the Contract and all applicable federal and local laws and regulations, including all applicable policies, rules, and procedures pertaining to this Contract or the services provided hereunder. Payment shall be sent to the address designated by the Contractor. The Department may, at its sole discretion, withhold payments claimed by the Contractor for services rendered if the Contractor fails to satisfactorily comply with any term or condition of this Contract. No payments in advance or in anticipation of services or supplies to be provided under this Contract shall be made by the Department.

30. SEVERABILITY

If any of the provisions of this contract are determined to be invalid, such invalidity shall not affect or impair the validity of the other provisions, which shall be considered severable and shall remain in full force and effect.

31. FASCIMILE, ELECTRONIC & DIGITAL SIGNATURES

A facsimile, electronic or digital signature on this Contract shall be deemed an original and binding upon the Parties hereto.

32. OTHER PROVISIONS

Addenda I, II, III, and Attachment A attached hereto are a part of this Contract and are incorporated herein by reference.



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IN WITNESS WHEREOF, the parties have hereunto set their hands on the day and year first above written.

WITNESSES:

GOVERNMENT OF THE VIRGIN ISLANDS

Dionne Wells-Heddington
Dionne Wells-Heddington, Ed.D.
Commissioner
Department of Education

03/30/2023
Date

Lisa Alejandro
Lisa Alejandro, Acting Commissioner
Department of Property and Procurement

4/25/2023
Date

CONTRACTOR
Joseph Wagner
Joseph Wagner,
Vice President Contracts and Procurement
American Institutes for Research
In The Behavioral Sciences

MARCH 24, 2023
Date

(Corporate seal, if Contractor is a corporation)

APPROVED AS TO LEGAL SUFFICIENCY

DEPARTMENT OF JUSTICE BY: Carol P. McDougal Date 4/25/2023
Assistant Attorney General

PURCHASE ORDER NO. _____

RFP No. BD-23-400-4001-127
Contract No. P045DOET23

Contractor's Initials: JW