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EXERCISE OF RENEWAL OPTION

GOVERNMENT OF
THE UNITED STATES VIRGIN ISLANDS

DEPARTMENT OF PROPERTY & PROCUREMENT

CONTRACT NO.: P076DOET23

DATED: August 10, 2023

EXERCISE OF RENEWAL OPTION NO. 1

Contractor	Description of Scope of Work/Services
OTIS EDUCATIONAL SYSTEMS, INC. d/b/a/ OTIS EDUCATIONAL SYSTEMS	The Contractor shall provide specific iMart technology software solutions to continue to operate, update, and host the State Longitudinal Data System ("SLDS"), referred to as the Virgin Islands Virtual Information System ("VIVIS") and to supply technical assistance services.

Pursuant to the renewal option provision of Contract No. P076DOET23 and subject to the appropriation and allotment of necessary funds, notice is hereby given that the Government of the U.S. Virgin Islands Department of Education exercises its option to renew and does hereby renew the aforementioned contract for the period June 6, 2024, to June 5, 2025, at the stipulated cost of **Three Hundred Seventy Three Thousand, Four Hundred Forty Dollars and Zero Cents (\$373,440.00)**

All the terms, covenants, and conditions of the contract affected shall continue in full force and effect.

Please acknowledge receipt and acceptance hereby signing and returning the original to:

The Department of Property and Procurement
Bldg. #1, Sub Base, 3rd Floor
St. Thomas, U.S. Virgin Islands 00802

ACKNOWLEDGMENT & ACCEPTANCE:

GOVERNMENT OF THE VIRGIN ISLANDS

Otis Educational Systems, Inc.
dba Otis Educational Systems

9/5/2024

Ken Wagner
Chief Operating Officer

Date

9/13/2024

Dionne Wells Hedrington Commissioner
Department of Education

Date

9/18/2024

Lisa M. Alejandro, Commissioner
Department of Property and Procurement

Date



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CONTRACT FOR PROFESSIONAL SERVICES

THIS CONTRACT is made this 10th day of August, 2023, in the Territory of the Virgin Islands, by and between the **Government of the Virgin Islands, Department of Property and Procurement**, on behalf of the **Department of Education** (hereinafter referred to as "Government") of 1834 Kongens Gade, St. Thomas, U.S. Virgin Islands 00802 and **Otis Educational Systems, Inc. dba Otis Educational Systems** (hereinafter referred to as "Contractor") of 4040 Fairfax Drive, Suite 525 Arlington, VA 22203

WITNESSETH:

WHEREAS, the Parties entered into a Contract for Professional Services, PC093DOE13 executed June 5, 2013 as amended by Contract No. PO47DOET16 and renewed by PC067DOE15 and PO49DOET17 wherein the Contractor performed services to develop a State Longitudinal Data System ("SLDS") referred to as the Virgin Islands Virtual Information System ("VIVIS") to provide usable, timely, accurate data that is accessible to other agencies of the Government ("GVP") to capture a continuum of critical data such as early warning indicators, to improve educational standards so that students successfully advance through their educational careers to become productive citizens; and

WHEREAS, in 2015 the GVI launched and relies on Virgin Islands Virtual Information System ("VIVIS") to provide agencies and the public with usable, timely, accurate data; and

WHEREAS, the Government is in need of the services of a Contractor to provide web-based hosting, system maintenance, and technical assistance needed for the continued use of the territory's state longitudinal data system, VIVIS, which duties and responsibilities are more particularly described in Addendum I (Scope of Services) attached hereto; and

WHEREAS, as a result of the Contractor's propriety interest in VIVIS, these services are authorized pursuant to Title 31 V.I.C. § 239(8), which permits the Government to purchase or contract for services for which it is impracticable to obtain competition; and

WHEREAS, the Contractor represents that it is willing and capable of providing such services; and

NOW, THEREFORE, in consideration of the mutual covenants herein contained, and intending to be legally bound by this written instrument, the parties hereto do covenant and agree as follows:



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1. SERVICES

The Contractor will provide the services described in Addendum I (Scope of Services) attached hereto and made a part of this contract.

2. TERM AND EFFECTIVE DATE 0th August

The term of this Contract shall be from June 6, 2023 to June 5, 2024. Upon the date of execution of this Contract by the Governor of the U. S. Virgin Islands, this Contract shall become effective for the Term set out herein. The Government in its sole discretion, shall have the option to renew this Contract for four (4) additional one (1) year periods subject to the same terms noted herein, by providing the Contractor with sixty (60) days written notice of the Government's election to renew.

3. COMPENSATION

The Government, in consideration of the satisfactory performance of the services described in Addendum I (Scope of Services), agrees to pay Contractor a sum not to exceed **THREE HUNDRED SEVENTY-THREE THOUSAND, FOUR HUNDRED FORTY DOLLARS AND ZERO CENTS (\$373,440.00)** in accordance with the provisions set forth in Addendum II (Compensation) attached hereto and made a part of this contract. Should the Government decide to exercise a renewal option as specified in Paragraph 2, the Contract cost for each additional one year period shall be the sum of **THREE HUNDRED SEVENTY-THREE THOUSAND, FOUR HUNDRED FORTY DOLLARS AND ZERO CENTS (\$373,440.00)**

4. TRAVEL EXPENSES

Inclusive of the compensation for services as specified in Paragraph 3 (Compensation) above, the Government agrees to pay documented transportation, subsistence, lodging and other travel expenses, while in travel status, for trips which have been authorized in writing, in advance, by the Government. These costs shall be advanced or reimbursed on the same basis as is applicable to non-contract employees of the Government, or as agreed to by an addendum to this Contract, however, said costs and expenses shall not exceed N/A (\$ N/A).

5. RECORDS

The Contractor when applicable, will present documented precise records of time and/or money expended under this Contract.



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6. PROFESSIONAL STANDARDS

The Contractor agrees to maintain the professional standards applicable to its profession and to consultants doing business in the United States Virgin Islands.

7. DOCUMENTS, PRINTOUTS, ETC.

10th

August

All documents, books, records, instructional materials, programs, printouts and memoranda of every description derived therefrom and pertaining to this Contract shall become the property of the Government and shall be turned over to it at the termination of this Contract. The above described materials shall not be used by Contractor or by any other person or entity except upon the written permission of the Government.

8. LIABILITY OF OTHERS

Nothing in this Contract shall be construed to impose any liability upon the Government to persons, firms, associations, or corporations engaged by Contractor as servants, agents, or independent contractors, or in any other capacity whatsoever, or make Government liable to any such persons, firms, associations, or corporations for the acts, omissions, liabilities, obligations and taxes of Contractor of whatsoever nature, including but not limited to unemployment insurance, gross receipt, excise, and social security taxes for Contractor, its servants, agents or independent contractors.

9. ASSIGNMENT

The Contractor shall not subcontract or assign any part of the services under this Contract without the prior written consent of the Government.

10. INDEMNIFICATION

Contractor agrees to indemnify, defend and hold harmless Government from and against any and all loss, damage, liability, claims, demands, detriments, costs, charges and expenses (including attorney's fees) and causes of action of whatsoever character which Government may incur, sustain or be subjected to, arising out of or in any way connected to the services to be performed by Contractor under this Contract and arising from any cause, except the sole negligence of Government.

11. INDEPENDENT CONTRACTOR

The Contractor shall perform this Contract as an independent contractor and nothing herein contained shall be construed to be inconsistent with this relationship or status.



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12. GOVERNING LAW

This Contract shall be governed by the laws of the United States Virgin Islands and jurisdiction shall remain in the United States Virgin Islands.

13. WAIVERS AND AMENDMENTS

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August

No waiver, modification or amendment of any term, condition, or provision of this Contract shall be valid or of any force or effect unless made in writing, signed by the parties hereto or their duly authorized representatives, and specifying with particularity the nature and extent of such waiver, modification or amendment. Any such waiver, modification or amendment in any instance or instances shall in no event be construed to be a general waiver, modification or amendment of any of the terms, conditions or provisions of this Contract, but the same shall be strictly limited and restricted to the extent and occasion specified in such signed writing or writings.

14. ENTIRE AGREEMENT

This agreement constitutes the entire agreement of the parties relating to the subject matter addressed in this Agreement. This agreement supersedes all prior communications, contracts, or agreements between the parties with respect to the subject matter addressed in this agreement, whether written or oral.

15. RIGHT TO WITHHOLD

If work under this Contract is not performed in accordance with the terms hereof, Government will have the right to withhold out of any payment due to Contractor, such sums as Government may deem ample to protect it against loss or to assure payment of claims arising therefrom, and, at its option, Government may apply such sums in such manner as Government may deem proper to secure itself or to satisfy such claims. Government will immediately notify the Contractor in writing in the event that it elects to exercise its right to withhold.

No such withholding or application shall be made by Government if and while Contractor gives satisfactory assurance to Government that such claims will be paid by Contractor or its insurance carrier, if applicable in the event that such contest is not successful.

16. CONDITION PRECEDENT

This Contract shall be subject to the availability and appropriation of funds and to the approval of the Governor.



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17. TERMINATION

Either party will have the right to terminate this Contract with or without cause on thirty (30) days written notice to the other party specifying the date of termination.

18. PARTIAL TERMINATION

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The performance of work under this Contract may be terminated by the Government, in part, whenever the Government shall deem such termination advisable by providing thirty (30) days written notice to the Contractor. This partial termination shall be effected by delivering to the Contractor a Notice of Partial Termination specifying the extent to which the term and/or duties under this Contract are terminated and the date upon which such termination becomes effective. The Contractor shall be entitled to receive payment for services provided to the date of termination, including payment for the period of thirty (30) day notice.

19. NON-DISCRIMINATION

No person shall be excluded from participating in, be denied the proceeds of or be subject to discrimination in the performance of this Contract on account of race, creed, color, sex, religion, disability or national origin.

20. CONFLICT OF INTEREST

- (a) Contractor covenants that it has no interest and will not acquire any interest direct or indirect, which would conflict in any manner or degree with the performance of services required to be performed under this Contract.
- (b) Contractor further covenants that it is:
 - (1) not a territorial officer or employee (i.e., the Governor, Lieutenant Governor, member of the Legislature, or any other elected territorial official; or an officer or employee of the legislative, executive or judicial branch of the Government or any agency, board, commission or independent instrumentality of the Government, whether compensated on a salary, fee or contractual basis); or
 - (2) a territorial officer or employee and, as such, has:
 - (i) familiarized itself with the provisions of Title 3, Chapter 37 of the Virgin Islands Code, pertaining to conflicts of interest, including the penalties provision set forth in section 1108 thereof;
 - (ii) not made, negotiated or influenced this Contract, in its official capacity; and
 - (iii) no financial interest in the Contract as that term is defined in section 1101(1) of said Code chapter.



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21. NOTICE

Any notice required to be given by the Terms of this Contract shall be deemed to have been given when the same is sent by certified mail, postage prepaid or personally delivered, addressed to the parties as follows:

10th August
GOVERNMENT
Lisa Alejandro
Commissioner Nominee
Department of Property and Procurement
8201 Sub Base, Suite 4
St. Thomas Virgin Islands 00802

Dionne Wells Hedrington, Ed.D., Commissioner
Department of Education
1834 Kongens Gade
St. Thomas, U.S. Virgin Islands 00820

Ken Wagner, Chief Operating Officer
AnLar, LLC

CONTRACTOR
Tate Gould
Chief Executive Officer
Otis Educational Systems, Inc. dba Otis Educational
System
1560 Wilson Blvd 250
Arlington, VA 22209

22. LICENSURE

The Contractor covenants that it has:

- (a) obtained all of the applicable licenses or permits, permanent, temporary or otherwise as required by Title 27 of the Virgin Islands Code; and
- (b) familiarized itself with the applicable provisions of Title 27 of the Virgin Islands Code pertaining to professions and occupations.

23. OTHER PROVISIONS

Addenda I, II, and III attached hereto are a part of this Contract and are incorporated herein by reference.



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24. DEBARMENT CERTIFICATION

By execution of this contract, the contractor certifies that it is eligible to receive contract awards using federally appropriated funds and that it has not been suspended or debarred from entering into contracts with any federal agency. The Contractor shall include this provision in each of its subcontracts hereunder and shall furnish its subcontractors with the current "LIST OF PARTIES EXCLUDED FROM FEDERAL PROCUREMENT OR NON PROCUREMENT". In the event the Contractor or any subcontractor misrepresents its eligibility to receive contract awards using federal funds, the Contractor or subcontractor agrees that it shall not be entitled to payment for any work performed under this contract or any subcontract and that the Contractor or subcontractor shall promptly reimburse the Government of the Virgin Islands for any progress payments heretofore made.

25. FALSE CLAIMS

Contractor warrants that it shall not, with respect to this Contract, make or present any claim upon or against the Government of the Virgin Islands, or any officer department, board, commission, or other agency thereof, knowing such claims to be false, fictitious or fraudulent. Contractor acknowledges that making such a false, fictitious or fraudulent claim is an offence under Virgin Islands law.

26. NOTICE OF FEDERAL FUNDING

Contractor acknowledges that this Contract is funded, in whole or in part, by federal funds. Contractor warrants that it shall not, with respect to this Contract, make or present any claim knowing such claim to be false, fictitious, or fraudulent. Contractor acknowledges that making such a false, fictitious, or fraudulent claim is a federal offence. N/A

27. INSURANCE

Contractor shall maintain the following insurance coverages during the term of this Contract

- (a) **COMMERCIAL GENERAL LIABILITY:** Commercial general liability insurance, in a form acceptable to the Government, on a "per occurrence" basis with a minimum limit of not less than one million dollars (\$1,000,000.00) for any one person per occurrence for death or personal injury and one million dollars (\$1,000,000.00) for any one occurrence for property damage. Insurance policy(ies) shall name the Government of the Virgin Islands as the certificate holder and additional insured via an endorsement.
- (b) **ERRORS & OMISSIONS:** Errors and Omissions insurance, in a form acceptable to the Government, which covers the services being performed under this Contract, with policy



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limits of not less than one million dollars (\$1,000,000.00) per claim. The Government shall be listed thereon as a certificate holder

- (c) **WORKERS' COMPENSATION:** Contractor shall supply current coverage under the Government Insurance Fund or other form of coverage.

28. FASCIMILE, ELECTRONIC & DIGITAL SIGNATURES

A facsimile, electronic or digital signature on this Contract shall be deemed an original and binding upon the Parties hereto.

29. FORCE MAJEURE

Neither Party shall be liable to the other for any delays or failure to perform under this Contract, as a result of conditions reasonably beyond the Party's control including but not limited to war, terrorist acts, riot, strikes, fire, earthquakes, hurricanes, floods, or any act of God.

30. DEFAULT AND FAILURE TO PERFORM

In the event of any failure or refusal of the Contractor to perform its obligations under this Contract, except as defined in Paragraph 29, all costs, charges, and expenses that the Department suffers shall be a part of the damages to be paid by the Contractor to the Department, as a result of such failure or refusal to perform

31. SEVERABILITY

If any of the provisions of this contract are determined to be invalid, such invalidity shall not affect or impair the validity of the other provisions, which shall be considered severable and shall remain in full force and effect.

32. FASCIMILE, ELECTRONIC & DIGITAL SIGNATURES

A facsimile, electronic or digital signature on this Contract shall be deemed an original and binding upon the Parties hereto.



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IN WITNESS WHEREOF, the parties have hereunto set their hands on the day and year first above written.

WITNESSES:

GOVERNMENT OF THE VIRGIN ISLANDS

Dionne Wells Hedrington
Dionne Wells Hedrington, Ed.D.
Department of Education

06/28/2023
Date

Magdalene Morancio

Lisa M. Alejandro
Lisa M. Alejandro, Commissioner Designee
Department of Property and Procurement

8/9/2023
Date

CONTRACTOR

Sarah LaBauve

Ken Wagner
Ken Wagner, Acting COO
Otis Educational Systems, Inc. d/b/a Otis Educational Systems

6/22/23
Date

(Corporate seal, if Contractor is a corporation)

APPROVED:

Honorable Albert Bryan Jr.
Honorable Albert Bryan Jr.
GOVERNOR OF THE U.S. VIRGIN ISLANDS

Date: 8/10/23

APPROVED AS TO LEGAL SUFFICIENCY

DEPARTMENT OF JUSTICE BY: /s/ Ian Stephen Anthony Clement, Esq. Date 8/9/23
ASSISTANT ATTORNEY GENERAL